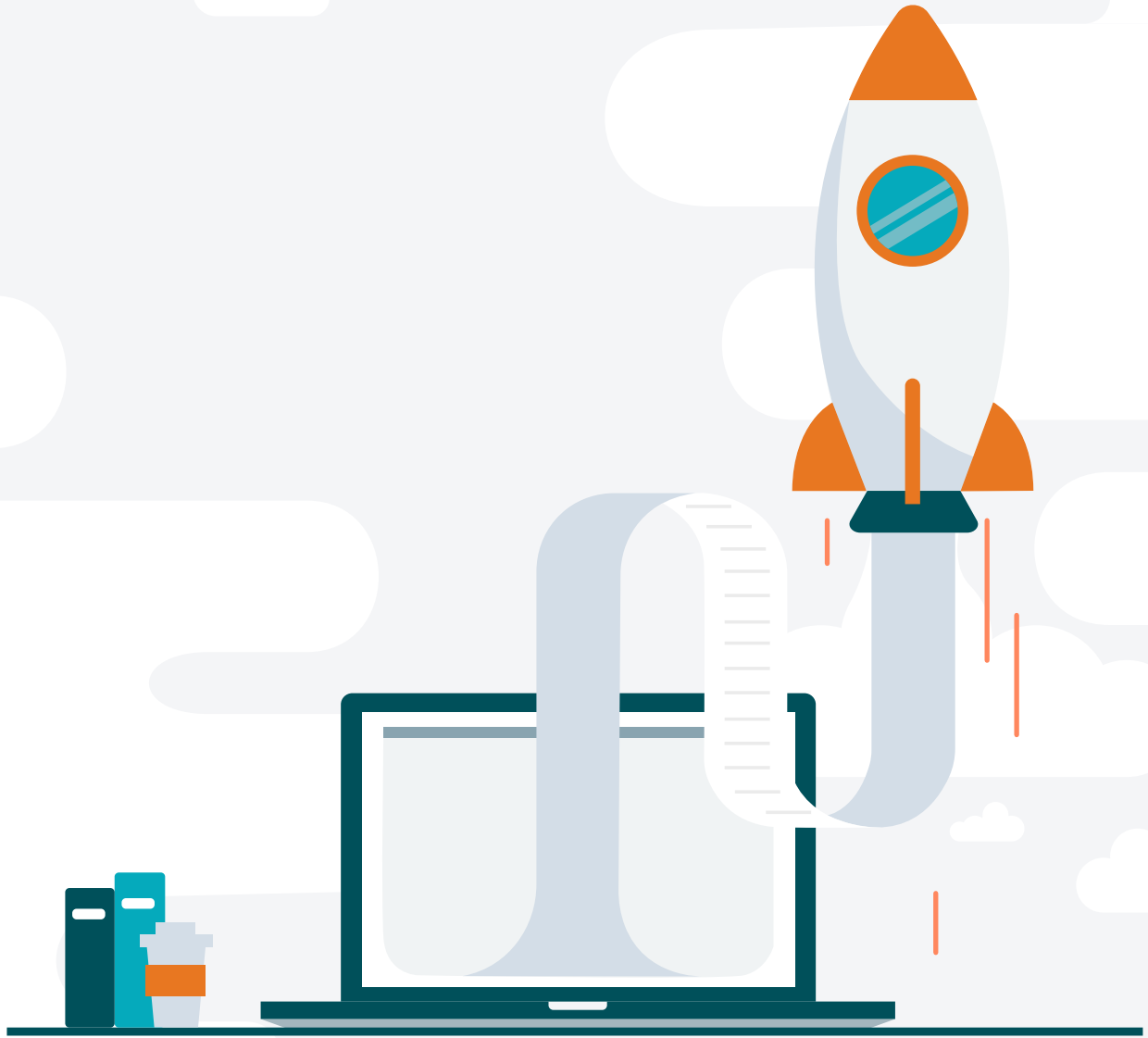


OrgVue^o

By **CONCENTRA**



Release notes

Version 3.4

OrgVue 3.4 Release Notes

February 07, 2020

Table of Contents

- [Introduction](#)
- [A. Homescreen enhancements](#)
- [B. New chart types](#)
- [C. Workspace right-hand panel](#)
- [D. Cleaning data](#)

Introduction

We are delighted to announce the release of OrgVue 3.4. OrgVue 3.4 represents a significant step forward in terms of both usability and performance from OrgVue 3.2. We had the following objectives when building OrgVue 3.4

1. To make your OrgVue experience faster

We have transformed the way OrgVue handles data so that we only load what you need when you need it. Datasets, Expressions, Packs and Slides should all load materially faster.

2. To enable you to clean your data and view pre-filters

OrgVue 3.4 allows you to select multiple nodes and update them quickly and efficiently.

3. To give you new ways to visualize and analyze your data

We have introduced four new chart-types which extend the types of analysis and insight you can deliver with OrgVue

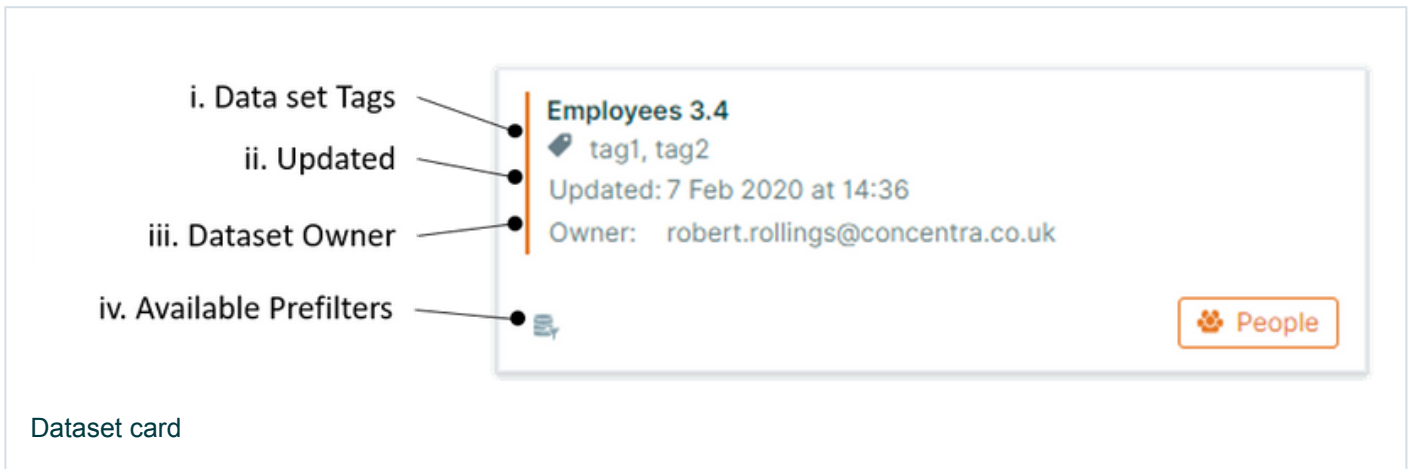
A. Homescreen enhancements

We are on a journey to make the Homescreen the hub of your OrgVue experience. Whilst there is a lot of work to do we have made a number of changes to make the Homescreen even more useful.

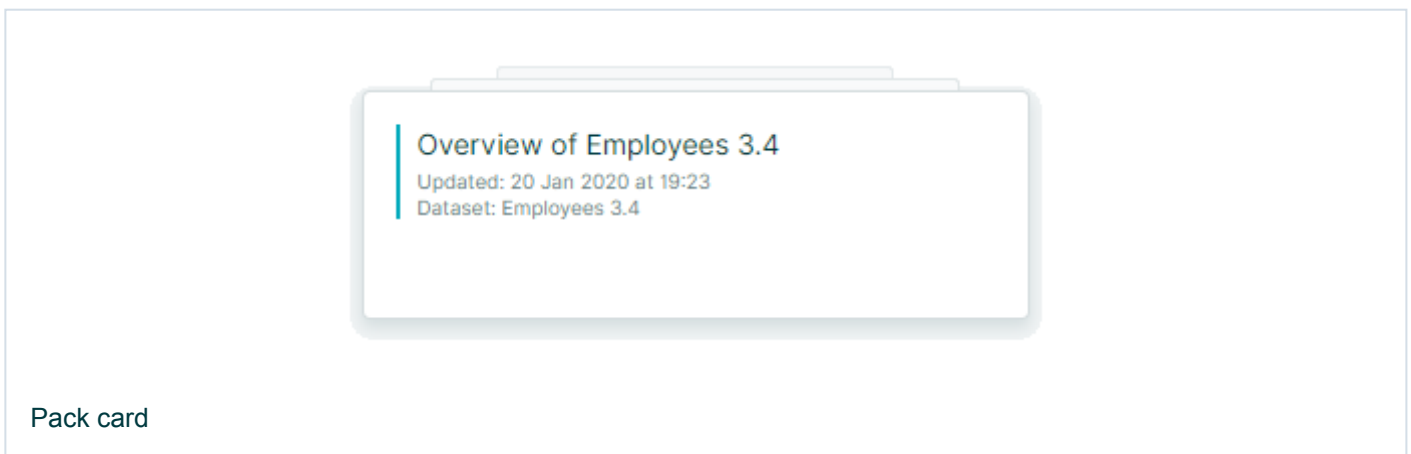
A.1 Dataset Cards

We now provide far more information on dataset cards to better help you find the data you need. The additional information we now include is:

- i. Dataset tags
- ii. Updated (date and time)
- iii. Dataset owner
- iv. Available pre-filters (see A.1.iv)

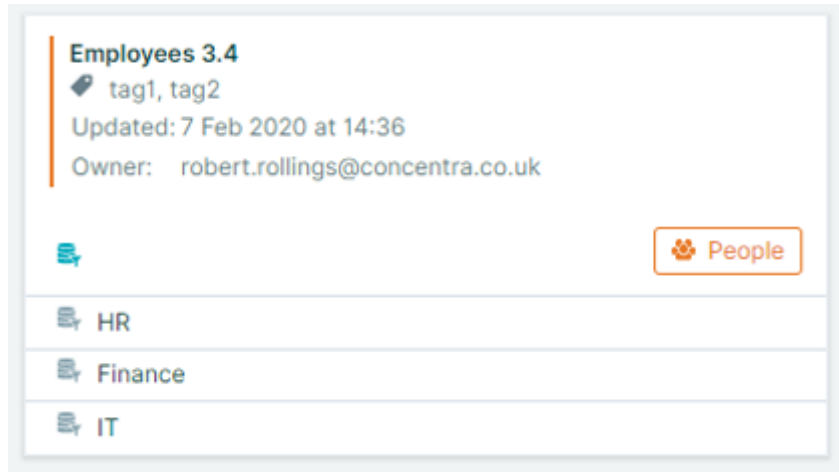


Packcards now display the date and time they were last updated.



A.1.iv Available pre-filters

Saved pre-filters can be selected and compatible packs opened



Employees 3.4
 tag1, tag2
 Updated: 7 Feb 2020 at 14:36
 Owner: robert.rollings@concentra.co.uk

People

HR

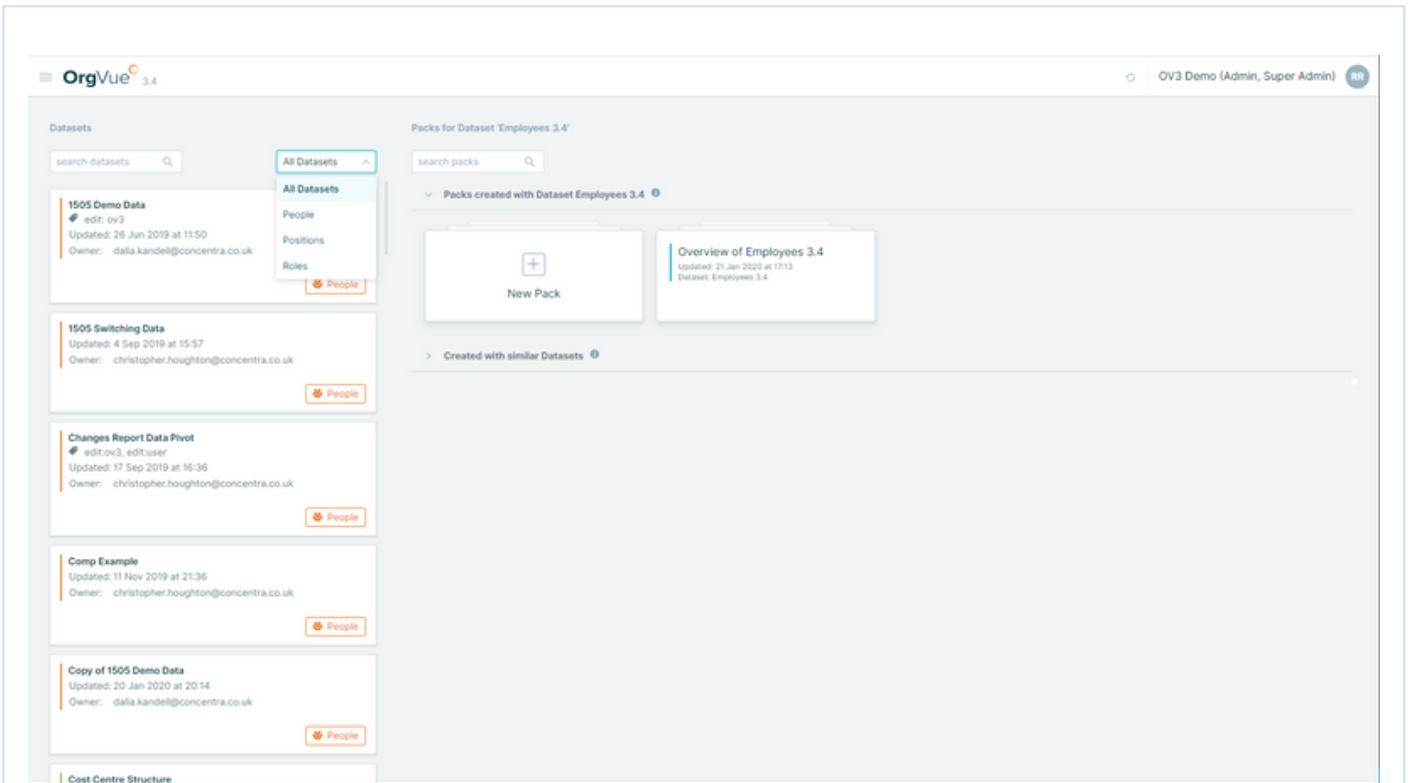
Finance

IT

Available pre-filters

A.2 Filtering datasets

You can now filter datasets on the Homescreen by their type (People, Positions, Roles)



OrgVue 3.4

OV3 Demo (Admin, Super Admin)

Datasets

search datasets

All Datasets

All Datasets

People

Positions

Roles

People

1505 Demo Data

edit: ov3

Updated: 26 Jun 2019 at 11:50

Owner: dalia.kandell@concentra.co.uk

People

1505 Switching Data

Updated: 4 Sep 2019 at 15:57

Owner: christopher.houghton@concentra.co.uk

People

Changes Report Data Pivot

edit:ov3, edit:user

Updated: 17 Sep 2019 at 16:36

Owner: christopher.houghton@concentra.co.uk

People

Comp Example

Updated: 11 Nov 2019 at 21:36

Owner: christopher.houghton@concentra.co.uk

People

Copy of 1505 Demo Data

Updated: 20 Jan 2020 at 20:14

Owner: dalia.kandell@concentra.co.uk

People

Packs for Dataset 'Employees 3.4'

search packs

Packs created with Dataset Employees 3.4

New Pack

Overview of Employees 3.4

Updated: 21 Jan 2020 at 17:13

Dataset: Employees 3.4

Created with similar Datasets

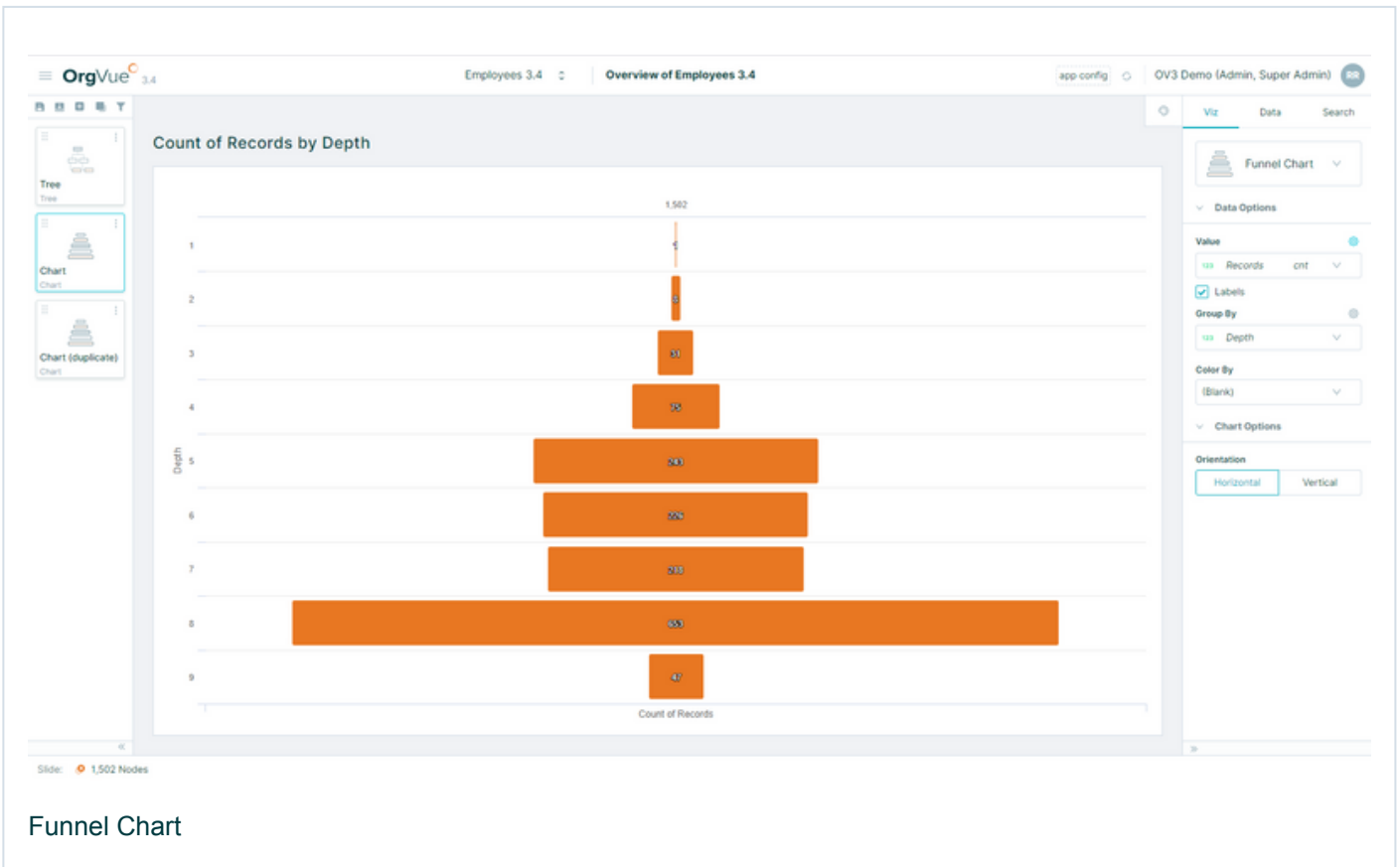
Cost Centre Structure

Dataset filter

B New chart types

You can now create Funnel (Pyramid), Line, Bubble and Pie charts in addition to Bar charts

B.1.i Funnel



B.1.ii Line



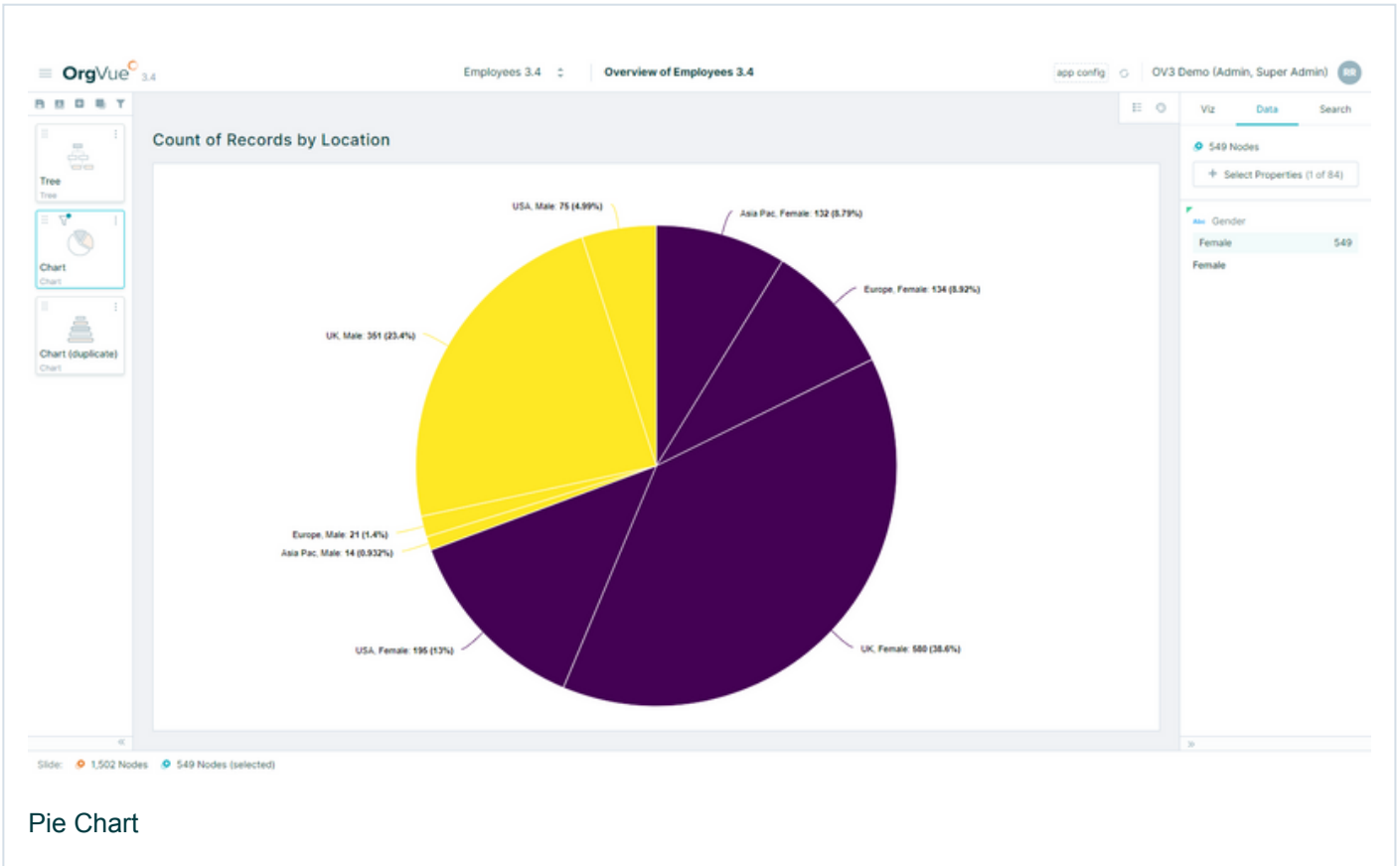
Line Chart

B.1.iii Bubble



Bubble Chart

B.1.iv Pie



Pie Chart

B.2 New chart settings

You can now change a number of chart settings relating to the display of the value and the chart axes by selecting the cog icon on the chart slide Viz tab


B.2.i Value settings

Viz Data Search

Bar Chart

▼

▼ Data Options

Value 

123 Records cnt ▼


Inner labels

Outer labels

Cumulative sum

Range Auto

Minimum Maximum

Group By 

Abc Location ▼

Color By

Abc Gender ▼

▼ Chart Options

Stacking

Orientation

Horizontal Vertical

>>

Value settings

B.2.ii Group by settings

Viz
Data
Search

Bar Chart
▼

▼ **Data Options**

Value ⚙️

123
Records
cnt
▼

Group By ⚙️

Abc
Location
▼

Show Blank

Show Empty

Sort

By Bucket
▼

Number of bars

Auto

Label width

Auto

Color By

Abc
Gender
▼

▼ **Chart Options**

Stacking

Orientation

Horizontal

Vertical

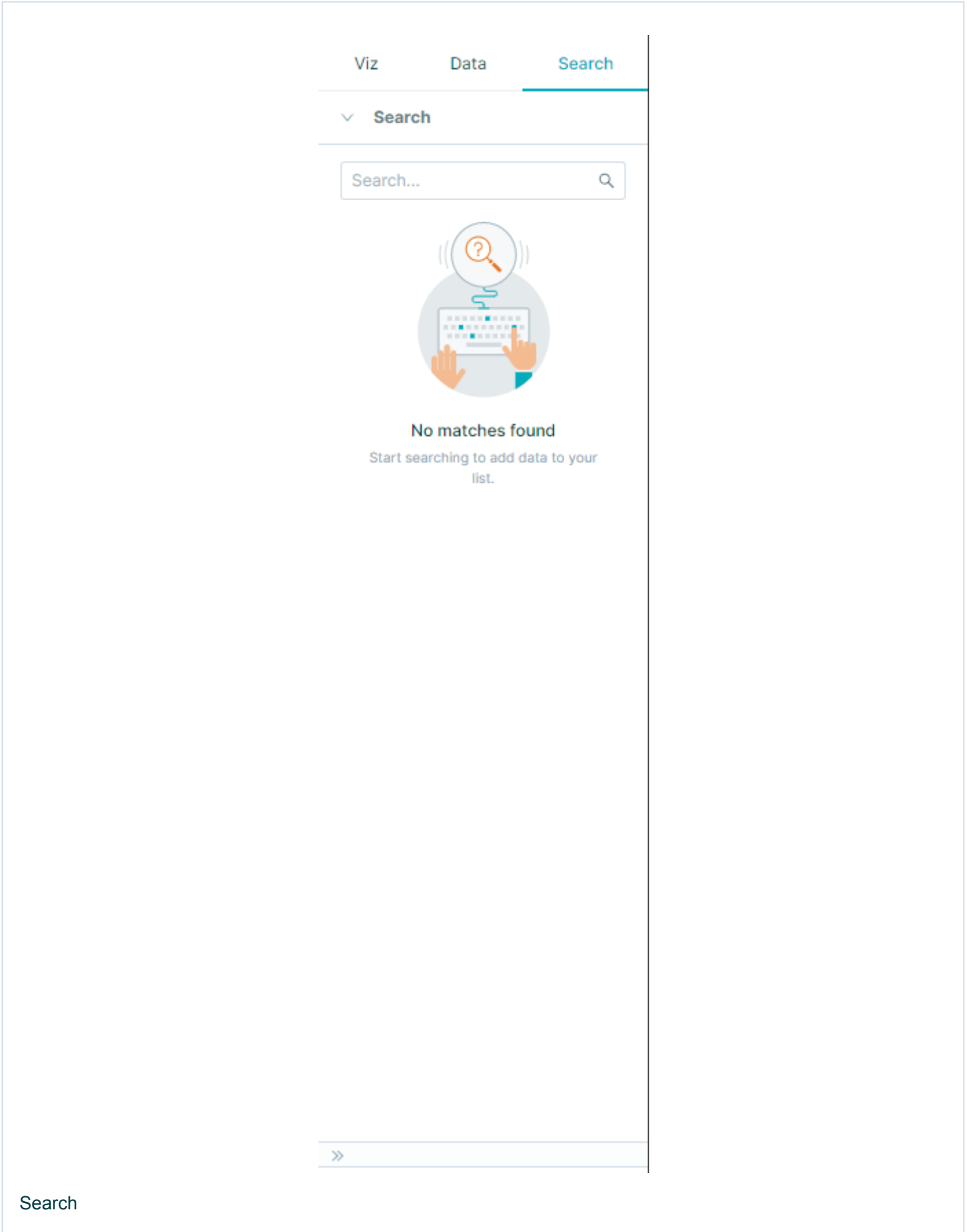
>>

Group by settings

C. Workspace right-hand panel

We have redesigned the right-hand panel to allow you to interact with your data. Search is now on its own tab and we have made a number of improvements to the Data tab. You can now select which properties are displayed as well as the aggregates used to summarize data when you have more than one node selected.

C.1 Search has its own tab



Search

C.2 Select properties to review in the data panel

The screenshot displays the OrgVue 3.4 interface. At the top, there are tabs for 'Viz', 'Data', and 'Search', with 'Data' being the active tab. Below the tabs, it shows '549 Nodes' and a button to '+ Select Properties (4 of 84)'. A search panel is open on the left, listing several properties with checkboxes. Four properties are selected: 'Absence Days', 'Absence Detail', 'Absence Instances', and 'Absence Type'. Below the search panel, a vertical axis is visible with tick marks at 850, 900, 950, and 1000. On the right side, a list of the selected properties is shown with their respective counts: 'Absence Days' (123, Bucket Count: 7), 'Absence Detail' (104, Node Count: 104), 'Absence Instances' (123, Average: 2.74), and 'Absence Type' (104, Node Count: 104). A '4 Properties Selected' indicator is also present at the bottom of the search panel.

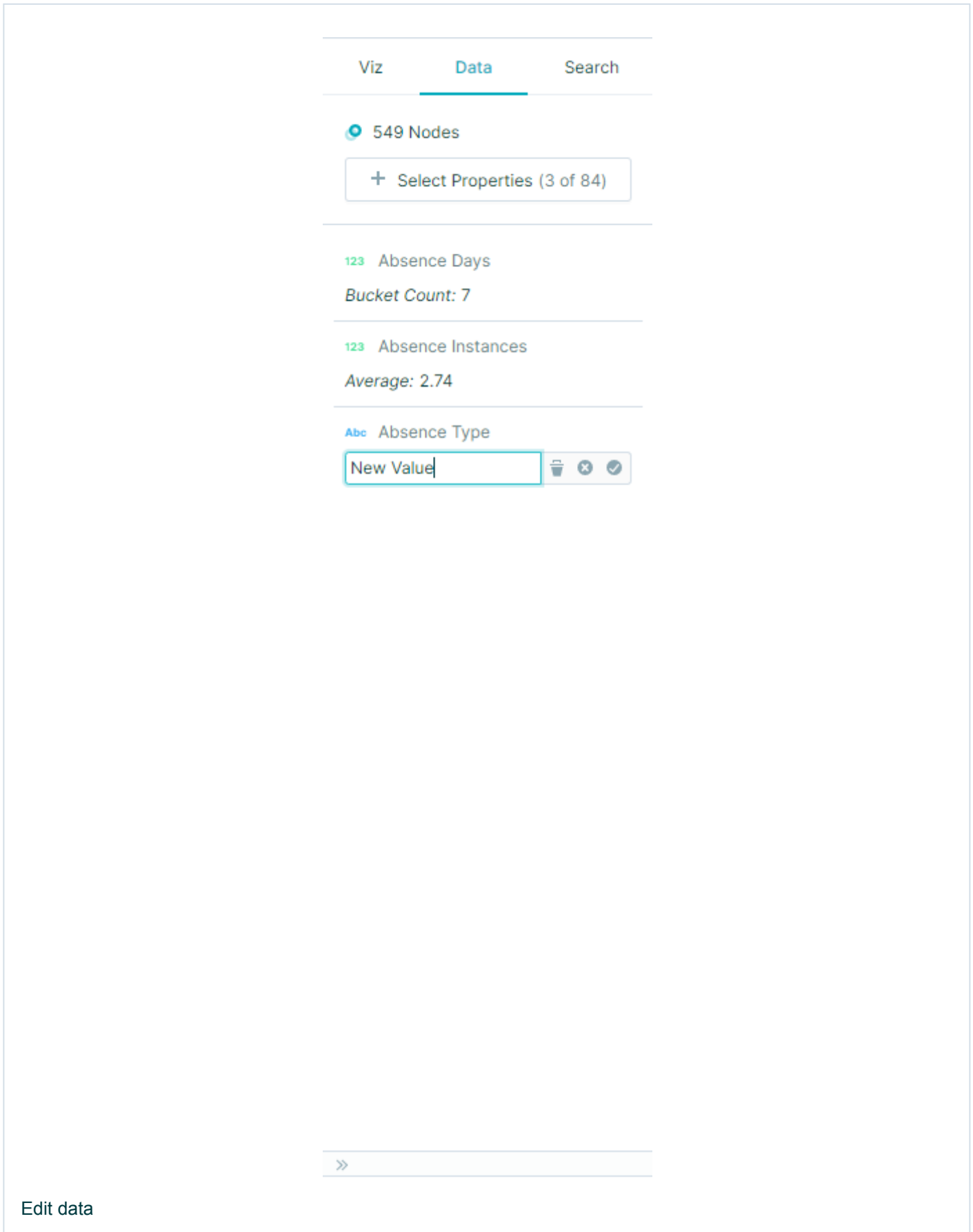
Select properties

Please note that if your search query includes special characters or punctuation (e.g. " . ", " @ ") you need to wrap the string you are searching for in quotation marks `""` . To search for `jane.doe@mycompany.com` you would need to enter `"jane.doe@mycompany.com"` into the search panel

D. Cleaning data

You can now clean your data in OrgVue 3. Selected nodes can be edited in the data tab of the right-hand panel

D.1 Edit selected nodes



The screenshot displays the 'Data' tab of the OrgVue 3.4 interface. At the top, there are three tabs: 'Viz', 'Data' (which is active and underlined), and 'Search'. Below the tabs, a blue circular icon with a white dot is followed by the text '549 Nodes'. A button with a plus sign and the text 'Select Properties (3 of 84)' is positioned below this. A horizontal line separates this section from the next. The next section shows '123 Absence Days' with 'Bucket Count: 7' below it. Another horizontal line follows. The next section shows '123 Absence Instances' with 'Average: 2.74' below it. A final horizontal line is present. The bottom section shows 'Absc Absence Type' with a blue 'Abc' icon. Below this, there is a text input field containing 'New Value|' and three icons: a trash can, a close button (X), and a checkmark. At the bottom of the interface, there is a light gray bar with a double right-pointing arrow '»'.

Edit data

D.2 Edit the hierarchy

You can now re-parent nodes by clicking on a node and dragging it onto a new parent

D.2.i Re-parenting nodes

The screenshot displays the OrgVue 3.4 interface for 'Employees 3.4'. The main area shows a hierarchical tree structure of employees. A 'Set Hierarchy' dialog box is open, showing a 'Moving' section with '1 Node' selected (Naomi Adams) and a 'To:' section with 'Greg Johns' selected. The dialog has 'Cancel' and 'Apply' buttons. The interface includes a left sidebar with 'Tree', 'Chart', and 'Chart (duplicate)' views. The top right shows 'app config', 'OV3 Demo (Admin, Super Admin)', and 'Expand To 3 levels'. The right sidebar shows 'Viz Data Search' and '549 Nodes' with a 'Select Properties (3 of 84)' button. The bottom status bar shows 'Slide: 1,502 Nodes 549 Nodes (selected)'.

Edit hierarchy